



## New Adult Patient Information

Patient Name: \_\_\_\_\_  
Last First Middle Likes to be called

Home Address: \_\_\_\_\_  
Street City State Zip

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: \_\_\_\_\_ Email: \_\_\_\_\_

Phone: \_\_\_\_\_ Occupation: \_\_\_\_\_ Company Name: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Other phone: \_\_\_\_\_

Dentist: \_\_\_\_\_ Referred to us by: \_\_\_\_\_

Marital Status: Married Separated Divorced Remarried Widowed Name and Age of any children

in the family: \_\_\_\_\_ Spouse or Partner's Name:

\_\_\_\_\_ Employment: \_\_\_\_\_ List Interests/ Sports/

Hobbies: \_\_\_\_\_ Favorite TV/Movie:

\_\_\_\_\_ Favorite Music: \_\_\_\_\_ **Do you have**

**dental insurance coverage? Yes No**

Dental Insurance Company: \_\_\_\_\_ Contact #: \_\_\_\_\_

Insurance Claims Address: \_\_\_\_\_  
Street City State Zip

Subscriber Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Subscriber SSN: \_\_\_\_\_ Subscriber ID #: \_\_\_\_\_ Group #: \_\_\_\_\_



## Medical History

For the following questions mark yes, no or don't know/understand (DK/U). The answers are for office records only and will be considered confidential. A thorough and complete history is vital to a proper orthodontic evaluation.

### Patient Profile:

Yes No DK/U

Does patient follow directions well?

Does the patient brush their teeth conscientiously?

Does the patient have learning disabilities or need extra help with instruction? Is the patient self conscience or sensitive about their teeth?

Does the patient have any sensory issues?

### Medical History: Now or in the past, has the patient had any of the following:

Yes No DK/U

Birth defects or heredity problems

Bone fractures, any major accident

Rheumatoid or arthritic conditions

Endocrine or thyroid problems

Kidney problems

Diabetes

Cancer, tumor radiation or chemotherapy

Stomach ulcer or hyperacidity

AIDS or HIV positive

Hepatitis, jaundice or liver problems

Fainting spells, seizures, epilepsy or neurological problems

Mental health disturbance or depression

Vision, hearing, taste or speech difficulties

Loss of weight recently, or poor appetite

History of eating disorder

Excessive bruising, anemia or bleeding disorder

High or low blood pressure

Cardiovascular problems

Skin disorder

Frequent headaches, colds or sore throat

Ear, nose or throat condition

Hayfever, asthma, sinus trouble or hives

Tonsil or adenoid conditions



**Allergies or reactions to any of the following:**

Yes No DK/U

Local anesthetics (Novocaine or Lidocaine)

Aspirin

Ibuprofen (Motrin, Advil)

Penicillin or other antibiotics

Sulfa drugs

Codeine or other narcotics

Metals (jewelry, clothing snaps)

Latex (gloves, balloons)

Vinyl

Acrylic

Animals

Foods (specify) \_\_\_\_\_

Other substances (specify) \_\_\_\_\_

Does the patient currently have or ever had a substance abuse problem? Does the patient chew or smoke tobacco?

Is the patient taking medication, nutrient supplements, Herbal medications or non-prescription medicine?

Please name them:

Medication \_\_\_\_\_ Taken for: \_\_\_\_\_ Medication \_\_\_\_\_ Taken for: \_\_\_\_\_

Operations? Describe: \_\_\_\_\_ Hospitalized for?: \_\_\_\_\_

Other physical problems or symptoms? Describe: \_\_\_\_\_

Being treated by another health care professional? For: \_\_\_\_\_

Date of most recent physical exam? \_\_\_\_\_

Are there any other medical conditions that we should be made aware of? \_\_\_\_\_

Girls only:

Has the patient started her monthly periods? If so, approximately when? \_\_\_\_\_

Is the patient pregnant? \_\_\_\_\_

**Family Medical History:**

Do your parents or siblings have any of the following health problems? If so, please explain: Bleeding disorders Unusual dental problems Diabetes Arthritis Jaw size imbalance Severe allergies

\_\_\_\_\_

Any other family medical conditions that we should know about? \_\_\_\_\_

## Dental History

Now or in the past, has the patient had:

Yes No DK/U

- Started teething very early or late
- Primary (baby) teeth removed that were not loose
- Permanent or "extra" (supernumerary) teeth removed
- Supernumerary (extra) or congenitally missing teeth
- Chipped or otherwise injured primary (baby) or permanent teeth
- Teeth sensitive to hot or cold; teeth throb or ache
- Jaw fractures, cysts or mouth infections
- "Dead teeth" or root canals treated
- Bleeding gums, bad taste or odor in the mouth
- Periodontal "gum problems"
- Food impaction between teeth
- Thumb, finger or sucking habit Until what age? \_\_\_\_\_
- Abnormal swallowing habit (tongue thrusting)
- History of speech problems
- Mouth breathing habit, snoring or difficulty in breathing
- Tooth grinding or jaw clenching
- Any pain in jaw or ringing in the ears
- Any pain or soreness in the muscles of the face or around the ears
- Difficulty in chewing or jaw opening
- Aware of loose, broken or missing restoration (fillings)
- Any teeth irritating cheek, lip, tongue or palate
- Concerned about spaced, crooked or protruding teeth
- Aware or concerned about under or over developed jaw
- "Gum boils", frequent canker sores or cold sores
- Taking any forms of fluoride
- Had periodontal (gum) treatment
- Would the patient object to wearing orthodontic appliances (braces) should they be indicated? Any serious trouble associated with any previous dental treatment
- Ever had a prior orthodontic examination or treatment
- Been under another dentist's care? Specialist: \_\_\_\_\_ Other: \_\_\_\_\_ How often does your child brush: \_\_\_\_\_ Floss: \_\_\_\_\_

What is your primary concern: \_\_\_\_\_

Why is your child here? \_\_\_\_\_

How did you hear about us? \_\_\_\_\_



I have read and understand the above questions. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. If there are any changes later to this history record or medical/dental status, I will so inform this practice.

Signed: \_\_\_\_\_ Date signed: \_\_\_\_\_  
Patient/Responsible Party

Signed: \_\_\_\_\_ Date signed: \_\_\_\_\_  
Dental staff member

## Notice of Privacy Practices

This form is optional under the new patient privacy regulations recently issued by the United States Department of Health and Human Services. We have elected to use the form. Prior to commencing your orthodontic treatment, you should review, sign and date this form.

Your protected health information (i.e. individually identifiable information such as names, dates, phone/fax numbers, email addresses, home addresses, social security numbers, and demographic data) may be used in connection with your treatment, payment of your account or health care operations (i.e. performance reviews, certification, accreditation and licensure).

You may revoke this consent at any time in writing. However, such revocation will not be effective to the extent that any action has been taken in reliance on this consent.

Thank you for your cooperation. Please let us know if you have any questions.

Patient's signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_

Responsible Party (if not patient): \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_



**Acknowledgement of Receipt of Notice of Privacy Practices**

I, \_\_\_\_\_, have received a copy of this office's Notice of Privacy Practices.

Print Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

Individual refused to sign

Communications barriers prohibited obtaining the acknowledgement An emergency

situation prevented us from obtaining acknowledgement Other (please specify):

\_\_\_\_\_